



## Solutions for Financial Services Firms

### You Manage the Money. We'll Take on the Tech.

Financial services organizations of every size benefit when the right mix of software, infrastructure and services supports their business. Customer satisfaction improves, internal and regulatory compliance increases, human error shrinks and profit grows.

The challenge is: how do you keep a staff broad and deep enough to support all of this technology? Who keeps the servers running, the software upgraded, the users supported and trained? There's no "one answer fits all" here. In some cases, the "who" is your internal IT team. In other cases, it's an outsourced partner managing your hardware, software and networks. In either case, to strengthen in-house capabilities and lower costs, or to establish a fully outsourced infrastructure - companies around the country turn to Corserva for help.

#### ● CHALLENGES

From hedge funds to private wealth management, and from CPAs to investment advisory firms, the IT profile of financial service providers is unique. Corserva provides the knowledge and expertise to establish the right solution mix focused on 24 X 7 uptime, performance and security.

#### — Staying Connected

The velocity of data including online business feeds, and the demand for unbreakable security and data backup, require a level of scalability and performance few other businesses share.

#### ABOUT CORSERVA

- ✓ Industry Leading Managed Services Provider
- ✓ State-of-the-Art Operations Center with Cutting Edge Technology
- ✓ 24x7x365 Remote Help Desk and Onsite Support
- ✓ 24x7x365 Real-Time Network Monitoring
- ✓ Experienced, Certified Technicians and Engineers
- ✓ Dedicated Account Managers
- ✓ Predictable Monthly Cost, Scalable Level of Service
- ✓ Remote Resolution of Issues More Than 90% of the Time
- ✓ Easy to Understand Graphical Reporting of Performance
- ✓ Reduces IT Operational Costs by up to 70%



### Escalating Costs

Operational budgets related to supporting IT infrastructure can increase faster than revenue growth, putting pressure on operating margins. Financial services firms face a demand for rapidly expanding data storage. Storage capacity optimization strategies must be implemented to keep costs in line with top line growth.

### Keeping Everything Up-to-date

System administration is the hidden enemy behind every in-house infrastructure, and the open passageway for cyber intruders. You can count on Corserva to maintain all of your security and patch profiles to the very latest state, thus reducing your exposure to potential data breaches.

### Keeping Customers Happy

Maintaining customer satisfaction is always the prime concern for financial services providers. When your technology comes face to face with your customers, it has to be running at peak performance all the time.

### About Corserva

At Corserva, we don't think you should have to pay for services you don't need. That's why we offer a boutique approach to IT management so that you can select only the services that will benefit your company. The choice is yours.

### Powered by the Best in the Business



and many more...

### Financial Software

Accounting	Finance
Citrix	Accpac Accounting
Lacert	Exchange
Microsoft Dynamics / Great Plains / Solomon	Microsoft Dynamics / Great Plains / Solomon
Microsoft Small Business Accounting	Microsoft Small Business Accounting
NetSuite	Peachtree Accounting
Peachtree Accounting	QuickBooks
ProSystems Engagement and Practice Management	Charles Schwab Portfolio Center / Centerpiece
ProSystems fx	SharePoint / EDM
QuickBooks	Trumpet
Sage Software	
SaxTax	



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